



Meghna Cement Mills Ltd.

Bashundhara Industrial Headquarters
Plot-3, Block-G (Umme Kulsum Road)
Bashundhara R/A, Dhaka-1229
Tel: 88 02 8431024-8, Fax: 88 02 8401085
Web: www.bashundharagroup.com

Ref: BG/MCML/CASD/2020/34

Date: 15 June 2020

The Chairman
Bangladesh Securities and Exchange Commission
Securities Exchange Bhaban, E-6/C, Agargaon
Sher-E Bangla Nagar Administrative Area
Dhaka - 1207.

Sub: Price Sensitive Information (PSI).

Dear Sir,

We would like to draw your kind attention to the following matter in connection with the afore-mentioned subject-

That the Price Sensitive Information (PSI) concerning the matter of Issuing of Redeemable Preference Shares of BD Tk. 100 Crore (Taka One Hundred) only to raise the Capital of this Company through Private Placement options. The issue have been published in 02nos. of Bangla and English dailies - i) "Daily Kaler Kantho"; and ii) "Daily Sun" on 15/06/2020 and in the Online News Portal - "Bangla News24.com."

The Copies of the advertisements as published in the 02nos. of dailies are enclosed herewith (Annexure-1 and Annexure-2) for your kind information.

Moreover, the PSI was also posted in the Online News Portal as per the provision and the address of the Online Portal is www.Bangla News24.com.

This is for kind information and necessary action at your end.

Thanking you.

Yours sincerely,

For and on behalf of
Meghna Cement Mills Ltd.

Far
A. Rahman
M. Naseemul Hye FCS
Company Secretary

Encl: As stated above.

CC: i) Managing Director, Dhaka Stock Exchange Ltd.

ii) Managing Director, Chittagong Stock Exchange Ltd.